## A SPECIAL THANK YOU TO ALL THOSE WHO GIVE



Alan Bubalo has given for more than a decade and given over \$20,000! He states, "there is a saying to whom much is given, much is expected. Vicki and I have been blessed to live in this great county and we feel giving back through the United Way of Daviess County benefits many organizations and many more individuals! May God continue to bless and enrich all persons in our wonderful community." Alan Bubalo

\$1,000 - \$4,000 Jim & Jean Fields

Robert C. Graham III Alan & Vicki Bubalo William E & Beverly Summers Charles E Taylor Eric & Julie Bassler Donald J. & Gladys Traylor

\$500 and Up Jack L. & Sue Colbert David & Ramona Lennen David & Gail Waller Gerry & Mary Memering Barbara Boddy

Gerry & Ruth Frette Barbara Fyffe Bill & Maria Killion Eric & Linda Lane Jim & Sue Pearson Jack G. Williams

Note: These are individual givers and not through employee company payroll giving.

#### Top 4 Corporate Gifts:

Jess & Tara Brower

Grain Processing Corporation \$23,600 NASCO \$12,000 Midwest/Gwaltney \$7,800 Daviess Community Hospital \$7,500

#### Top 4 Employee Payroll Gifts:

Perdue Farms \$38,707 Grain Processing Corporation \$23,700 Daviess Community Hospital \$19,300 UPS \$6,500

Over the last 20 years, GPC's corporate and employee contributions have nearly come to \$500,000! "Grain processing has been a supporter of the United Way since we started operations in Daviess county in 1999. We encourage our employees to not only donate their dollars but to also donate their time and skills to UW partners." John Dudenhoeffer

#### THANK YOU TO THE EMPLOYERS WHO ALLOWED EMPLOYEES TO **VOLUNTEER THEIR TIME ON DAY OF CARING**

Antioch Christian Church Beta Sigma Phi **Chamber of Commerce Character Matters** City of Washington **Daviess Community Hospital DC Community Corrections Daviess County** Daviess-Martin REMC DC Partnership, Inc DC Sheriff-RARE Program DLC Media WAMW/WFML/WAXI D. Davis Properties **Department of Child Services Eastgate Manor** Edward Jones, Doug Bubalo Farm Credit First Federal Savings Bank First Financial Bank First National Bank of Odon German American Bank German American Insurance

German American Investments

**Good Shepherd Lutheran Grain Processing Corporation** 

Harvest Ministries Heller Landscaping Home Building Savings Bank IN Forms and Labels Kimball International MacAllister Machinery New Hope Christian Church North Daviess HS Football Odon Fire Dept. Odon Locker Odon Lyons Club Old National Bank Parkview Christian Care Parsons & Associates, CPA **Purdue Extension RTC Communications** RSVP Senior and Family Services The Insurance Shop **Tobacco Prevention True Scripts** TrueRX Vectren Wal-Mart **Washington Catholic** Washington High School students WHS NJROTC & WHS Beta students **Washington Times Herald** 

William's Bros Pharmacy

YMCA

## **ANNUAL DAY OF CARING 2018**

69 businesses participated with over 582 volunteers. 24 Non-profit agencies and other civic organizations provided projects during our 23rd annual Day of Caring. 2,767 volunteer hours recorded, totaling \$65,672 in volunteer labor worked!























**United Way** of Daviess County

# 2018 ANNUAL REPORT

## **MISSION STATEMENT:**

"To improve lives by mobilizing the caring power in Daviess County."

## **VISION STATEMENT:**

"United Way of Daviess County envisions a community where lifting others up is common practice to achieve education, financial stability, and healthier lives."

> PO Box 224 Phone# (812) 254-1038 www.unitedwayofdaviesscounty.org www.facebook.com/UnitedWayofDaviessCounty

Current board members: Kara Schaffer, Board Chairman; Eric Lane, Vice Chairman; Jordan Sherman, Treasurer; Patty Ball, Beth McGookey, Sheila Petty, Steve Sturgis, Steve Sacksteder, Melinda Berry, Lindsay Owens, Ernie Wininger, and Chris Hughes



Kara Schaffer, Board Chairman

"I am honored to serve as this year's President of the United Way board. Your support of United Way truly helps improve the lives of all residents of Daviess County. As a board, our focus on impact-driven work is what drives our decisions and we work diligently to put all funds to best use. Thanks you for your support and we look forward to seeing the continued improvements in our community - the future is bright."

#### Word from our Executive Director and CEO, Zella Taylor

In 2018, we were able to think outside the "box" of being just a traditional funder. With reduction in our overall expenses in 2017, we were able to plan the use of \$10,000 in additional dollars to go back into Daviess County through further projects. This took place through providing a total of four High School Scholarships, one at each school; sponsoring the Youth First Camp Memories with the support from Camp Illiana allowing the use of their space, and the purchase and installation of a memorial bench out at the Eastside Park in honor of Virginia Adams.

There are some additional projects and grants we are currently working on, providing safe drug disposals, drop boxes, and safe prescription boxes for our senior citizens to keep out of the hands of their family and grandchildren. We are actively seeking partnerships to help fund such projects like Bedtime in a Box. This involves helping children learn to read, developing healthy hygiene habits and sleep routines with parents.

We know that within the last 5 years, United Way of Daviess County has been able to give back \$1,065,000.00 to our community. This includes allocations to agency partners, designated funds, grants, The Stepping Forward program, Day of Caring volunteer labor hours and expense, and the WISH Education Initiative.

As of now, we would call out and ask for those who support and love the work that United Way of Daviess County does. Please consider being a Tocqueville Giver of \$10,000 or more; also consider leaving United Way of Daviess County behind in your legacy through Endowments, Estates, and Trust funds. Your remembrance will live long after you are gone and just think of the lasting impact you would be making for Daviess County! The livelihood and longevity of our organization lies with our donors and their dollars.

We are considering offering a patreon club to new and existing donors in joining with us. With this annual membership, you will be the first to know the latest updates of what's going on in our United Way world. You will be part of our annual luncheon, and the first choice to be a strategic partner in the future! Please contact our office if you are interested in anything mentioned above or would like additional information.



Zella Taylor, Executive Director & CEO



Elke Guratzsch, Administrative & Technology

Assistant



Eric Lane Vice Chairman



Jordan Sherman, Treasurer





2018 Board members: Patty Ball, Sheila Petty, Kara Schaffer, Jordan Sherman, Eric Lane, Ben Miller, Lisa Klopfenstein, Grant Swartzentruber, Steve Sacksteder, Melinda Berry, Beth McGookey, Lindsay Owens

"At United Way of Daviess County, we are shifting from a traditional campaign model to a Donor Centric model. We know that donors today have many options when it comes to giving. They want to be informed about their options, and they want to know their gifts are making an impact. Now when we sit down with our donors, we ask them what they see as the greatest needs in the community and what solutions they would like to see. We give our donors a voice in the process, as we work together to make Daviess County a great place to live."

Kim Wagner, Campaign & Marketing Coordinator





From left to right: Kim Wagner, Elke Guratzsch, David Lennen (Campaign Chair) , Zella Taylor, Sara Voges (Vice Campaign Chair)

#### **Stepping Forward Program**



Perdue Farms Campaign Kickoff Event

"Connections entered a partnership with the United Way of Daviess County to provide the Stepping Forward Program in 2018. A case manager was hired in June and after completion of training and program development, the sessions began November with two participants. The series consists of 12-15 sessions and each participant was matched with a mentor that will meet with participants 1-2 times a month for 12-18 months to help them stay focused to encourage positive changes. One of our participants didn't have a vehicle, so they would try to find a ride to the sessions. At one point walked to the sessions during the coldest part of winter so they could attend. They finished the series, has been able to purchase a vehicle, signed up for Vincennes University classes, and is staying involved with the program to help the next participants. This participant is a real testament to the program, in showing it works and does make a difference."

Sherry Davis, CONNECTIONS Director

## EDUCATION, FINANCIAL STABILITY & HEALTH



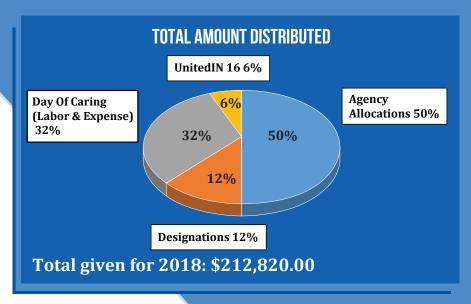




Strengthening families, children and individuals

Empowering people to live ndependently and achieve financial tability. Improving and promoting health and healing.

Funded partners: Four Rivers, YMCA, Feed my Sheep, Red Cross, Girl Scouts, Generations/Meals on Wheels, Senior and Family Services, RSVP, Connections, Salvation Army, Hope's Voice, and Habitat for Humanity



#### **FINANCIAL STATEMENT**

Assets	2018	2017
Cash & Cash Equivalents	\$ 513,972.35	\$ 298,156.42
Pledges Receivable-Current Year	\$ 103,915.18	\$ 103,915.18
Pledges Receivable-One Year ago	\$ 16,892.27	\$ 9,801.37
Pledges Receivable-Two Years ago	\$ -	\$ 8,564.28
Prepaid Expense	\$ 2,007.51	\$ 2,513.53
Property Equipment & Depreciation	\$ 2,067.40	\$ 5,511.78
Beneficial Interest	\$ 2,745.48	\$ 2,820.07
	\$ 640,973.20	\$ 431,282.63
Liabilities		
Accounts Payable	\$ 146.87	\$ 675.02
Accounts Payable-Education Initiative	\$ -	\$ -
Accrued Expense	\$ -	\$ -
Designation Payable current Year	\$ -	\$ -
Designation Payable One Year ago	\$ 11,213.05	\$ 9,322.07
Designation Payable Two Years ago	\$ 1,872.54	\$ -
Due from Daviess County	\$ -	\$ 0.10
Total Liabilities	\$ 13,232.46	\$ 9,997.19
Net Asset		
Unrestricted	\$ 456,951.81	\$ 233,909.09
Temporarily Restricted	\$ 168,043.45	\$ 184,556.28
Permanently Restricted	\$ 2,745.48	\$ 2,820.07
	\$ 627,740.74	\$ 421,285.44
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Independent financial review provided by Teipen Selanders, Poynter, & Ayres, P.C. Certified Public Accountants