

A SPECIAL THANK YOU TO ALL THOSE WHO GIVE



Eric and Julie Bassler



GPC Check Presentation

Top 4 Corporate Gifts:

Grain Processing Corporation \$26,400
NASCO \$12,000
Midwest/Gwaltney \$7,800
Daviess Community Hospital \$5,000

"I consider the money we invest with the United Way of Daviess County to be some of the best contributions made for our community."

"NASCO, through corporate and employee giving, has contributed over \$136,000 just since 2007, and our partnership in giving began back in the 1970's"

-John Richardson, NASCO INC.

THANK YOU TO EVERYONE WHO PARTICIPATED AND CONTRIBUTED TO MAKE OUR DAY OF CARING 2019 A SUCCESSFUL EVENT!

Antioch Christian Church
Barr Reeve High School
Casa Sevilla
Chamber of Commerce
Christ United Methodist Church
CONNECTIONS
Crane Credit Union
City of Washington
Daviess Community Hospital
DC Community Corrections
Daviess County Museum
Daviess County YMCA
DC Partnership, Inc
DC Sheriff Department
DC Sheriff-RARE Program
DLC Media
WAMW/WFML/WAXI
Dr Lana Helms
Edward Jones, Doug Bubalo
First Federal Savings Bank
First Financial Bank
First Savings Bank
Frank Bowling Chiropractic
Generations
German American Bank
German American Insurance
German American Investments
Good Shepherd Lutheran
Grabber Construction
Grabber Post
Grain Processing Corporation
Haseman Pest Control
Home Building Savings Bank
IN Forms and Labels

MacAllister Machinery
Mangin Market
NASCO
New Hope Christian Church
North Daviess Athletic Department
Odon Library
Odon Locker
Old National Bank
Parkview Christian Care
Regions Bank
Purdue Extension
Purdue Farms
RTC Communications
RSVP
Senior and Family Services
Terri Kelso Insurance
Thompson Insurance
The Insurance Shop
The Villages of Oak Ridge
The Legends
Hoosier Uplands
True Scripts
TrueRX
Veale Creek Players, Inc.
Vectren
Wal-Mart
Washington Catholic Students
Washington High School Students
WJHS Beta Students
Washington Times Herald
Washington Parks & Recreation
WHS NJROTC & WHS Beta Students
Williams Bros Pharmacy
Youth First

"Generous giving is a calling and an act of service that we take seriously. We are proud to be a long term supporter for United Way of Daviess County. Their mission is vital in serving the needs of so many here in Daviess County."

\$1,000 - \$5,000

Alan & Vicki Bubalo
Jim & Jean Fields
Eric & Julie Bassler
Robert C. Graham III

Jim & Jane Norton

Dr. Jon J. Clark
William E & Beverly Summers
Charles E Taylor
Donald J. & Gladys Traylor
Jack G. Williams

\$500 - \$999

Jack L. & Sue Colbert
Gerry G. & Mary Memering
Barbara S. Fyffe
Gerry A. & Ruth Frette
C. Robert Gould CPA

Carolyn R. Jones
Bill & Maria C. Killion
James C. & Sue Pearson
Bruce A. Smith
David & Gail Waller

Note: These are individual givers and not through employee company payroll giving.

Top 4 Employee Payroll Gifts:

Perdue Inc. \$30,400
Grain Processing Corporation \$26,500
Daviess Community Hospital \$11,700
NASCO \$3,600

ANNUAL DAY OF CARING 2019

In 2019, 649 volunteers from 58 businesses gave 3,463.5 hours and completed numerous projects for 17 Daviess County agencies and organizations. The total volunteer hours equated to \$82,188.56!



United
Way



United Way
of Daviess County

2019 ANNUAL REPORT

MISSION STATEMENT:

"To improve lives by mobilizing the caring power in Daviess County."

VISION STATEMENT:

"United Way of Daviess County envisions a community where lifting others up is common practice to achieve education, financial stability, and healthier lives."

PO Box 224
Phone# (812) 254-1038
www.unitedwayofdaviesscounty.org
www.facebook.com/UnitedWayofDaviessCounty

Current board members: Eric Lane, Board President; Jordan Sherman, Vice President; Steve Sacksteder, Treasurer; Stephen Sturgis; Sheila Petty; Ernie Wininger; Jamie Chapman; Chris Hughes; Melinda Berry; A.J. Miles; Lindsay Owens; Kara Schaffer



Eric Lane,
Board President

“Wow, what a decade it's been so far this year! These truly are extraordinary times, both in the for-profit and not-for-profit worlds of business. Words do not begin to explain how proud I am of our local organization and its leadership as we negotiate new territory every day. We have learned that it is possible to care, and to care for others via a phone call or a Zoom meeting. Our local leadership has not taken time off during this time of pandemic. Instead, we have been at the forefront establishing a newly created fund to address the current and future needs that our community will experience. Face to face, handshake to handshake, and yes, hug to hug. We are all in this together. And we are doing our part to make recovery as painless as possible. To offer encouragement and financial resources when needed for our neighbors is our primary goal. Please stay safe. You are important to us!”

Word from our Executive Director and CEO, Zella Taylor

So much has happened during 2019 for UWDC and even more is happening currently in 2020!

I'd like to share some highlights and leave you with some food for thought while bringing you up to speed of what we've been so diligently working on. In 2019, UWDC contributed over \$307,000 back to Daviess County through grants, scholarships, campaign allocations and designations, Day of Caring labor hours provided, and more! I ask you to think of what kind of impact would be felt without having a local United Way? Who would step in to provide these needs? We know UW's on a global, national, and local level are being impacted. UW's prior to the pandemic were struggling. Donor decline is real and we know that over the past decade, donations were down \$10 million just in the state of Indiana.

We've posed the question back to the community before, "Is our local United Way needed?" What we found in response was, "Yes, you're vital!" The thought that follows is, if we are vital and the community needs our support, dollars do have to follow. We cannot do our work alone. It takes a community to stand behind our cause, our mission, and our vision.

Fast forwarding to today, when Covid-19 presented itself, UWDC was one of the first to begin meeting with other leaders, city and county officials, hospital and school administration, and the Daviess County Community Foundation (DCCF) to stay up to date with what was going on. We partnered with businesses to help sponsor a free Covid resource page, presented by the Wash-Times Herald, so that the community could gather the information needed regarding education, health, and safety updates. The DCCF and UWDC partnered to develop a community survey to find out the biggest needs due to the pandemic. With over 200 responses and provided in 3 languages, we were able to help decipher the biggest needs and challenges individuals were facing. In turn, this information will help us review grants received and process them. Lastly, because of this relationship with the DCCF, UWDC was able to submit a grant and received \$200,000 provided by the Lilly Endowment and the UW association, Indiana United Way (IUW), to benefit our county!

If you wonder if your dollars are making a difference when giving to UWDC, know they are. Our organization not only cares about our funded partners, but we care about every person in Daviess County. We're here to listen to the needs presented and to find a way to provide it or to partner with those who can.

Please consider leaving behind a legacy gift through endowments, trusts, and estates. Make a difference today.

“We make a living by what we get. We make a life by what we give.” —Winston S. Churchill



Zella Taylor,
Executive Director
& CEO



Elke Guratzsch,
Executive Assistant



Jordan Sherman,
Vice President



Steve Sacksteder,
Treasurer



2019 Board members: Sheila Petty, Stephen Sacksteder, Stephen Sturgis, Ernie Wininger, Patty Ball, Lindsay Owens, Eric Lane, Melinda Berry, Kara Schaffer, Jordan Sherman, Beth McGookey, Chris Hughes



Board Retreat,
led by facilitator
Bill Smith,
Pence's former
Chief of Staff

United Way of Daviess County was honored to have many businesses and individuals generously dedicate their time and financial support during the 2019 Campaign. Each year, United Way of Daviess County continues to connect our donors to the deepest needs in Daviess County. By giving, our donors have a part in meeting the needs of people in crisis and addressing the root causes of problems that affect people's lives. Donations to United Way of Daviess County make it possible for us to fight for better education, financial stability and health for every person in our community. We are thankful for each and every one of our Campaign 2019 givers! You empower United Way of Daviess County to create lasting change within our community. United Way of Daviess County Staff, Board Members and Volunteers worked together to make the 2019 campaign possible. Joe Hamdan served as our 2019 Campaign Chairperson, Toni Matthewson served as the 2019 Vice-Chair, and Kim Wagner served as 2019 Campaign Coordinator.

Kim Wagner, Campaign & Marketing Coordinator



2nd Picture Captioned: Joe Hamdan,
Campaign Chair; CEO, Zella Taylor,
Toni Matthewson, Vice Campaign Chair



Perdue Farms
Campaign Kickoff



OMG Book Awards

United Way of Daviess County presented nearly \$2,000 for new books to students and teachers at Lena Dunn Elementary and Griffith Elementary Schools. Zella Taylor, Executive Director and CEO of UWDC, applied for and received funding for the books through OMG First Book program. The First Book grant will create additional access to books for Title I students in their classrooms, as well as, their teachers.

United Way of Daviess County awarded \$1,500 Scholarships to four local high school seniors. Pictured are Andrea Lengacher from North Daviess, Elias Bercerra from Washington and Maggie Burks from Washington Catholic. In back are United Way Executive Director & CEO Zella Taylor along with United Way board member Eric Lane and board chair Kara Schaffer. (Not pictured is Barr-Reeve winner Mckenzie Swartzentruber).



High School Scholarship
Awards



Daviess County's Fair in Elnora is one of the highlights for our county and the community. This year, Zella Taylor, Executive Director of United Way of Daviess County, was selected to be the Grand Marshal and lead the parade through Elnora. It was certainly a great experience for all of us: Zella, staff, board members and volunteers. Thanks to the Elnora Fair Board!

EDUCATION, FINANCIAL STABILITY & HEALTH

EDUCATION

Strengthening families, children and individuals to reach their full potential

Funded partners: Four Rivers/DSI , YMCA, Feed my Sheep, Red Cross, Girl Scouts, Generations/Meals on Wheels, Senior and Family Services, RSVP, Connections, Salvation Army, Hope's Voice, and Habitat for Humanity

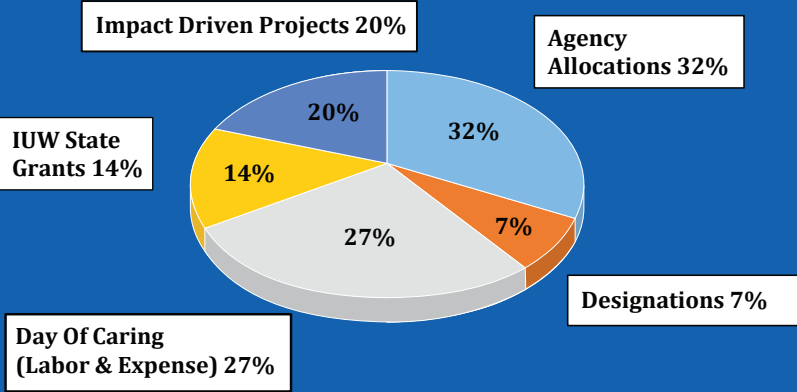
FINANCIAL STABILITY

Empowering people to live independently and achieve financial stability.

HEALTH

Improving and promoting health and healing.

TOTAL AMOUNT DISTRIBUTED



Total given for 2019: \$307,874.00

FINANCIAL STATEMENT

Assets	2019	2018
Cash & Cash Equivalents	\$ 495,855.45	\$ 513,972.35
Pledges Receivable-Current Year	\$ 79,105.66	\$ 103,915.18
Pledges Receivable-One Year ago	\$ 28,381.71	\$ 16,892.27
Pledges Receivable-Two Years ago	\$ -	\$ -
Prepaid Expense	\$ 1,592.05	\$ 2,007.51
Property Equipment & Depreciation	\$ 4,528.37	\$ 2,067.40
Beneficial Interest	\$ 2,685.67	\$ 2,745.48
	\$ 612,148.91	\$ 640,973.20
Liabilities		
Accounts Payable	\$ 100.96	\$ 146.87
Accounts Payable-Education Initiative	\$ -	\$ -
Accrued Expense	\$ -	\$ -
Designation Payable current Year	\$ -	\$ -
Designation Payable One Year ago	\$ 14,765.50	\$ 11,213.05
Designation Payable Two Years ago	\$ 2,006.35	\$ 1,872.54
Due from Daviess County	\$ -	\$ -
Total Liabilities	\$ 16,872.81	\$ 13,232.46
Net Asset		
Unrestricted	\$ 421,918.25	\$ 456,951.81
Temporarily Restricted	\$ 170,672.18	\$ 168,043.45
Permanently Restricted	\$ 2,685.67	\$ 2,745.48
	\$ 595,276.10	\$ 627,740.74

Independent financial review provided by Teipen, Selanders, Poynter, & Ayres, P.C., Certified Public Accountants