

# A SPECIAL THANK YOU TO ALL THOSE WHO GIVE



Bill and Bev Summers

“Beverly and I have been involved with United Way of Daviess County, as both volunteers and as contributors, since we moved home to Washington in 1969. Beverly had served on the board of directors and I was their treasurer. We believe in the mission of the United Way. It has helped many individuals and non-for-profit organizations through their Day of Caring and through their financial contributions over many years. We find the United Way is an easy way to support an entire community with one contribution.” Bill Summers

### \$5,000 - \$2500

Alan & Vicki Bubalo  
Jim & Jean Fields

### \$2,499-\$1,000

David and Marsha Lynn  
Eric S. & Julie Bassler  
Dr. Jon J. Clark  
Jack L. & Sue Colbert  
Robert C. III & Bonnie Graham  
Jim & Jane Norton  
Gerry A. & Ruth Frette

William E. & Beverly Summers  
Charles E. Taylor  
Donald J. & Gladys Traylor  
Jack G. Williams

### \$999-\$500

Barbara S. Fyffe  
Gerry G. & Mary Memering  
Bill & Maria C. Killion  
Carolyn R. Jones  
James C. & Sue Pearson III

Bruce A. Smith  
David & Gail Waller  
Joseph and Rebecca Kremp  
Anthony E. Nonte  
Jess & Tara Brower

Note: These are individual givers and not through employee company payroll giving.

### Top 3 Corporate Gifts:

Grain Processing Corporation \$25,600  
NASCO \$10,700  
Midwest/Gwaltney \$7,800



“The connection between United Way of Daviess County and Midwest Natural Gas/Gwaltney Drilling began with a conversation between Jay Myers and Henry Gwaltney many years ago. Both men were quite interested in making the community better. They found the United Way was a good way to do that. Our companies have participated in the annual campaign ever since.

In my 30+ years with both Midwest and Gwaltney Drilling, I cannot remember a time when we did not support United Way and their efforts. The primary reason we continue the relationship is that we know there will always be community needs and they will continue to change. Contributing annually to the campaign is a way for us to partner with an organization that has its finger on the pulse of what those needs are and how to best address them.”

Executive Vice President, David Osmon

**UWDC CEO and Executive Director, Zella Taylor, and Board Chairman, Jordan Sherman, presented Alan Bubalo with the 2020 Leadership Award.**

### Top 3 Employee Payroll Gifts:

Perdue Farms \$31,226  
Grain Processing Corporation \$25,600  
Daviess Community Hospital \$13,742

Alan represents all three aspects of Giving, Advocating, and Volunteering. He has supported UWDC for more than a decade in doing all three. In 2020, Alan was the first to contribute towards our Covid emergency relief fund and was the highest individual donor during the 2020 Campaign. Alan encourages many others to support UWDC by serving on the campaign cabinet, endorsing special friend's letters and campaign materials, and promoting UW in front of his place of employment during campaign season. We are truly appreciative of his work and involvement with us over the years. Thank you Alan! May you be a prime example for others to do the same.

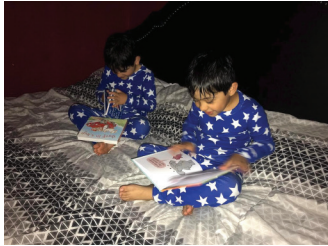


Photo features: Zella Taylor, CEO/ED UWDC, Officer Derek Mann, and Chief Noble of the Odon Police Department

UWDC provided the Odon Police Department with a drug disposal container as part of their Safety and Awareness initiative program. This box will help the Odon community have a safe way to dispose of their expired or no longer needed medications to reduce the risk of drug abuse.

Research shows the number one way that youth access opiates is within the homes of family and friends. Our safety and awareness program provides brochures, showing the location of where people can safely dispose of their medications/needles, along with additional information and stats. UWDC will also be providing senior citizens with sharps containers, drug deactivation kits, and safe lock boxes for their medication to be stored safely within their homes.

In 2020, UWDC fully funded the Washington Community Schools, serving 60 children with their KinderCamp program, and Bedtime in a Box kits! In addition to the schools, PACE Head Start also received 20 Bedtime Boxes for their classroom! These kits include books, charts for parents to log daily reading, stuffed animals, pajamas, and hygiene items! We're excited to capture the results of reading and school improvement!



**UWDC dispersed \$200,000 in ERI funds to multiple agencies, qualifying organizations, and schools!**



1st Photo: ERI Recipients, Connections and St. Vincent DePaul, receiving \$25,000 to serve those in need due to Covid.



2nd Photo: ERI Recipients, Ketcham Memorial Center, receiving \$6,000 for grief counseling for their staff after losing dozens of residents to Covid 19.



Zella Taylor, CEO of UWDC with her husband Danny

*Zella Taylor, CEO of UWDC, was recognized for the 2020 Fire Starter Award from the Daviess County Chamber of Commerce. A collaborative effort with community partners and writing a proposal for IUW and Lilly Endowment funding of \$200,000 in Covid relief*

**Although our 25th Annual Day of Caring was cancelled due to Covid, volunteers were still encouraged to go out and complete their projects if they felt safe to do so!**



United  
Way



United Way  
of Daviess County

## 2020 ANNUAL REPORT

### MISSION STATEMENT:

“To improve lives by mobilizing the caring power in Daviess County.”

### VISION STATEMENT:

“United Way of Daviess County envisions a community where lifting others up is common practice to achieve education, financial stability, and healthier lives.”

PO Box 224  
Phone# (812) 254-1038  
[www.unitedwayofdaviesscounty.org](http://www.unitedwayofdaviesscounty.org)  
[www.facebook.com/UnitedWayofDaviessCounty](https://www.facebook.com/UnitedWayofDaviessCounty)



Current board members: Jordan Sherman, Board President; AJ Miles, Vice President; Tim Norris, Treasurer; Steve Sturgis; Ernie Wininger; Eric Lane; Melinda Berry; Lindsay Owens; Kara Schaffer; Steve Sacksteder; Toni Matthewson



Jordan Sherman,  
Board President

“Last year was a difficult year for many but I’m proud of the work our local United Way did to help our community. Due to the hard work of our executive director and staff, and the active involvement of our board, we were able to secure funding to help those struggling during the pandemic. The partnerships created during this time prove that we live in a caring community. If this past year has taught us anything it’s that we can accomplish great things when we all come together and work towards a common goal.”

Word from our Executive Director and CEO, Zella Taylor

Seems like the roller coaster ride from 2020 has continued into 2021! United Way of Daviess County continues to do everything possible to help soften the impact of those who have struggled the most during the pandemic. In 2020, UWDC received \$200,000 in funding from the Lilly Endowment and our state association, IUW. At this time, we have exhausted all available funds for programs and projects such as: counseling services for our nursing home staff who suffered loss of their residents; providing Chromebooks to students while schooling from home; those seeking recovery from drug addiction; individuals needing help escaping domestic violence situations; the elderly being able to visit and connect to their loved ones via Zoom with iPads; and so much more!

Of that \$200,000, we have given nearly \$90,000 to all schools, licensed preschools, food pantries and multiple agencies throughout the County! A portion of those funds were used to support individuals who had lost their jobs or been laid-off due to Covid; provided meals to seniors and families, and provided emergency assistance to those impacted by Covid. UWDC was able to step up and help fill in the gaps, reducing the suffering of many in the community - We’re not finished yet!

Just recently we received a second wave of funds from the Lilly Endowment and our state association, IUW, of nearly an additional \$100,000! UWDC is now collaborating with partner agencies to utilize these new funds as quickly as possible. Through the partnerships created, we will be able to provide funding for a math and reading program to children. In addition, housing and emergency assistance, mental health programs for our youth, program supplies needed by our schools, and more!

UWDC continues to move forward during these challenging times. We never hit pause with our work because it’s so critical. We’ve posed the question before, “Are we vital to our community?” We’ll let you be the judge of that by our work and actions, but we hope you can see the difference we make to so many.

Within the last 5 years, UWDC has contributed over \$1.6 Million back to Daviess County! If you wonder if your dollars are making a difference when giving to UWDC, know they are. Our organization not only cares about our funded partners, but we care about every person in Daviess County. We’re here to listen to the needs presented. If we are not able to solve the issues, we will find a way to provide solutions or collaborate with those who can. Please consider leaving behind a legacy gift through endowments, trusts, and estates as well. Make a difference today!

“No one has ever become poor by giving.” - Anne Frank



Zella Taylor,  
Executive Director  
& CEO



Murray Crawford,  
Executive Assistant



AJ Miles,  
Vice President



Tim Norris,  
Treasurer



2020 Awards: Steve Sacksteder, Treasurer; Toni Matthewson, Campaign Chair; Zella Taylor, CEO; Eric Lane, Board President; Jordan Sherman, Vice President

Board members & Staff who attended the 2020 board retreat: Zella Taylor, CEO; Murray Crawford, Executive Assistant; Kara Schaffer; Tim Norris; AJ Miles; Ernie Wininger; Jordan Sherman; Retreat presenter: Megan Gilmore with Lark’s Song Academy



Camp Illiana has been gracious enough to allow UWDC to hold retreats at their beautiful facility.

Campaign 2020

Something remarkable happened during the 2020 pandemic for UWDC, donors didn’t stop giving! In reality, some donors, employers, and employees actually gave more! UWDC has been able to maintain their campaign even during times of crisis for the community.

Campaign chairman, Toni Matthewson shares, “I knew I wanted to be a part of UWDC when I would hear story after story of how UWDC was directly responsible for impacting so many lives. This is why I support UWDC by advocating, volunteering, and giving. No gift is ever too small to make a difference!

I love their focus being on how to make lasting change. ‘Give a man a fish and he eats for a day; teach a man to fish and you feed him for a lifetime.’ This is what United Way is able to do within our community and that’s why I wanted to be a part of it!”



1st Photo: First Federal Savings Bank of Washington, Top Financial Institution Contributor in 2020 Campaign!



2nd Photo: AJ Miles, Vice Campaign Chair; Zella Taylor, CEO; Toni Matthewson, Campaign Chair



Perdue Farms check presentation with Dave Whittington and associates; Zella Taylor, CEO; Toni Matthewson, Campaign Chair; AJ Miles, Vice Campaign Chair. Perdue’s employees and the Arthur Perdue Foundation contributed over \$34,000 towards 2020 Campaign!!



In 2019, UWDC funded the City of Washington for a new playground of \$50,000! During 2020 we watched the project come to reality!

Based on community input and research regarding our ALICE (Asset Limited Constrained Employed) population and those in poverty (1 in 3 within our community), many who live within the city lack transportation and were not able to access the other parks available.

This playground not only frees up funds for our city to direct expenses elsewhere, but also gives children the ability to learn by play. They’re able to develop their fine and large motor skills. In addition, this is a free activity for families to take their children to – and it encourages getting outdoors and being active!

EDUCATION, FINANCIAL STABILITY & HEALTH



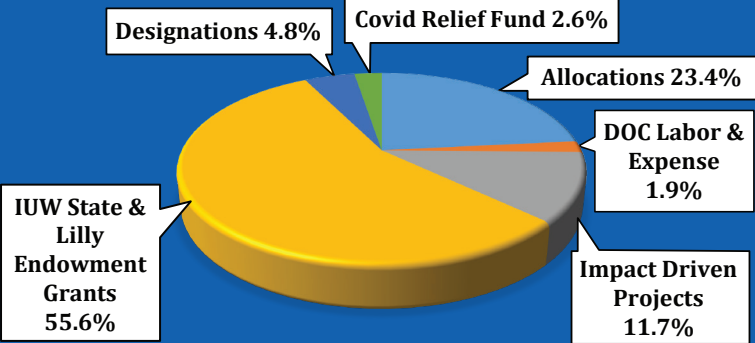
Strengthening families, children and individuals to reach their full potential

Empowering people to live independently and achieve financial stability.

Improving and promoting health and healing.

Campaign 2020 Funded partners: Four Rivers/DSI , YMCA, Feed my Sheep, Red Cross, Girl Scouts, Generations/Meals on Wheels, Senior and Family Services, RSVP, Connections, Salvation Army, Serenity House, Lighthouse, Powerhouse, Youth First

TOTAL AMOUNT DISTRIBUTED



Total given for 2020: \$427,800

FINANCIAL STATEMENT

Assets	2020	2019
Cash & Cash Equivalents	\$ 516,843.08	\$ 495,855.45
Pledges Receivable-Current Year	\$ 90,037.25	\$ 79,105.66
Pledges Receivable-One Year ago	\$ 21,205.72	\$ 28,381.71
Pledges Receivable-Two Years ago	\$ -	\$ -
Prepaid Expense	\$ 228.13	\$ 1,592.05
Property Equipment & Depreciation	\$ 2,528.68	\$ 4,528.37
Beneficial Interest	\$ 142,662.60	\$ 2,685.67
	\$ 773,505.46	\$ 612,148.91
Liabilities		
Accounts Payable	\$ 782.39	\$ 100.96
Accounts Payable-Education Initiative	\$ -	\$ -
Accrued Expense	\$ -	\$ -
Designation Payable current Year	\$ 5,539.16	\$ -
Designation Payable One Year ago	\$ 11,397.65	\$ 14,765.50
Designation Payable Two Years ago	\$ -	\$ 2,006.35
Due from Daviess County	\$ -	\$ -
Total Liabilities	\$ 17,719.20	\$ 16,872.81
Net Asset		
Unrestricted	\$ 546,454.16	\$ 421,918.25
Temporarily Restricted	\$ 206,692.40	\$ 170,672.18
Permanently Restricted	\$ 2,639.70	\$ 2,685.67
	\$ 755,786.26	\$ 595,276.10

Independent financial review provided by Teipen, Selanders, Poynter, & Ayres, P.C., Certified Public Accountants