

A SPECIAL THANK YOU TO ALL THOSE WHO GIVE



Glen Graber – pictured here with his wife Mary Jane – was our top individual giver during Campaign 2021. When asked about why they give, they stated:
We are so happy to benefit the many organizations that United Way helps every year! We are blessed to be able to give back to the county that has blessed us so much over the years!

More than \$5,000
 Glen & Mary Jane Graber

\$5,000 - \$2500
 Alan & Vicki Bubalo
 Jack G. Williams
 Anonymous Giver

Glen and Mary Jane Graber

\$2,499-\$1,000
 Eric S. & Julie Bassler
 Jeannie R. Burks
 Dr. Jon J. & Sue Clark
 Jack L. & Sue Colbert
 Gerry A. & Ruth Frette
 Robert C. III &
 Bonnie Graham

Gerry G. & Mary Memering
 Jim & Jane Norton
 Jim & Sue Pearson III
 William E. & Beverly Summers
 Charles E. Taylor
 Donald J. & Gladys Traylor

\$999-\$500

Jess & Tara Brower
 Barbara S. Fyffe
 C. Robert Gould CPA
 Carolyn R. Jones
 Bill & Maria C. Killion
 Joseph and Rebecca Kremp
 Phyllis Miles
 Anthony E. Nonte
 Stephen W. & Deb Sacksteder
 Bruce A. & Katie Smith
 David & Gail Waller

Note: These are individual givers and not through employee company payroll giving.

Jon & Sue Clark *"The dictionary defines being thankful as a feeling but being grateful as an action. We are thankful to our Daviess County community for the wonderful support from pet owners during our 40 plus years in Veterinary practice in Washington. We have been blessed by God and this community beyond measure! I can't think of a better way of showing our gratitude and giving back to the community than giving through the United Way of Daviess County. United Way knows where the needs are greatest. United Way has the capability of distributing our giving in an equitable way. We are a stronger community by pooling our resources for the greater good of all. We are blessed so we can bless others!"*



Top 3 Corporate Gifts:

Grain Processing Corporation \$27,000
 NASCO \$10,000
 Midwest/Gwaltney \$7,800

Top 3 Employee Payroll Gifts:

Perdue Farms \$31,400
 Grain Processing Corporation \$27,000
 Davies Community Hospital \$10,400

UWDC CEO and Executive Director, Zella Taylor, presented Alan Bubalo with the 2020 Leadership Award.

Our recognized leadership recipient for 2021 is Alan Bubalo. This year, through Alan's advocacy we were able to raise even more Campaign funds with his support and encouragement to others. Alan continues to meet with the Edward Jones representatives to share the importance of giving to the UW. Alan is also able to express why he does the same and has been a faithful giver for many years. Although Alan is retiring from Edward Jones, he has still conveyed his involvement with UWDC will carry on. Thank you Alan. Let your passion shine through you to others!



Safety and Awareness Program.

Thus far, UWDC has held three safety sessions for over 30 seniors! Nearly 100% have found our Safety & Awareness sessions to be valuable. Some feedback was, "Why am I just now learning this?" "I wish others knew about this program!" "I learned something new today!" The Safety program gives seniors the resources and materials they need to know on why and how to dispose of medications and needles correctly. Angela Quast, from City Stormwater Dept., and law enforcement from Daviess County Sheriff and Odon Police Dept., have attended with United Way to share their insight and expertise.



Impact Work



KinderCamp and Bedtime in a Box programs were postponed in 2020 due to Covid. In July, Washington Community Schools implemented the programs and they were a hit! 60 children received access to both programs - free of charge to parents. From the pre-survey, parents were asked if children had a "set bedtime," less than 80% stated yes. After the program over 97% stated yes. When asked, "does your child have a routine or schedule for bedtime?" 72% stated yes. After the program, nearly 90% stated yes! There were improvements all the way around, benefitting students, parents, and the school staff!

Nearly \$50,000 was given to the Daviess County YMCA to implement their Learning Loss Prevention Program. This program specifically focused on improving the student's math and reading skills that were impacted during school shut downs in 2020. Students have worked hard with improving their Math and English/Language skills through the YMCA's learning loss prevention program! At this time 75 children have been a part of the program through afterschool and/or camp! Increases for math and reading combined is .55. This number is specific to grade growth, which is pretty impactful and impressive!

Bodie (who is in 1st grade) raised his math skills 30 points from a 2.1 grade equivalent to a 2.5! For a 1st grader to be showing the skills of almost a 3rd grader is quite impressive! Bodie is also showing improvement in the reading category. His reading level is of a 2nd grader and falls in the 82nd percentile of all students tested in this category in his grade level.



Day of Caring 2021, over 300 volunteers totaling almost \$50,000 in volunteer labor hours!



United Way
 of Daviess County

2021/22 ANNUAL REPORT

MISSION STATEMENT:

"To improve lives by mobilizing the caring power in Daviess County."

VISION STATEMENT:

"United Way of Daviess County envisions a community where lifting others up is common practice to achieve education, financial stability, and healthier lives."

PO Box 224, Washington, IN 47501
 Phone# (812) 254-1038
www.unitedwayofdaviesscounty.org
www.facebook.com/UnitedWayofDaviessCounty

Current board members: Board President, AJ Miles; Vice President, Steve Sacksteder; Treasurer, Tim Norris; Eric Lane; Melinda Berry; Lindsay Owens; Kara Schaffer; Jordan Sherman; Carole Luchtefeld; Sara Norfolk; and Scott Noble



AJ Miles, Board President

The past couple of years have been a roller coaster for all of us. One thing that remains strong and steady is the support of partnerships with our local United Way. This is just another example of why my family and I made the decision to move here. When times are hard, this community opens their hearts, and develops a servant's attitude to give back. When times are good, we do the same for each other. Because of this, the United Way of Daviess County has always been a steady beacon of light to many. They support and serve the community during the most difficult of times. I am proud to be part of this organization, serving with a group of individuals that never stop putting the needs of others before their own.

Word from our Executive Director and CEO, Zella Taylor

During 2021, we were distributing our first round of ERI (Economic Relief Initiative) funds from the Lilly Endowment and our state association, Indiana United Ways, which totaled nearly \$200,000. Right behind that we were paying out close to an additional \$100,000. For those dollars, we were able to partner with St. Vincent DePaul, Connections, Youth First, and YMCA. Our sole focus was to combat the effects of the pandemic such as youth struggling with mental health issues, making sure those in need had access to housing and utilities, and the loss of learning with children. The YMCA received approximately \$50,000 for their Learning Loss prevention program. This program was designed to help with lost learning due to schools being online during 2020. As you will see throughout our annual report, our other focus areas have been school reading with the Bedtime in a Box kits, KinderCamp programs, and our prevention program to prevent potential drug use. All of the programs mentioned will continue during 2022-2023 through grant opportunities we're writing for!

Other key issues we are taking a look at is how we can prepare our community in case of another pandemic, disaster or economic hardship. This would be to prepare against the worst case scenario, and ensure everyone is protected as much as possible. The disaster preparedness program would be a 2-part process - including food meal kits and an education piece to teach individuals how to preserve, can, ferment, garden, stock up, budget, and more!

We truly serve the entire community and nearly 1 in 2 individuals in the county are affected, directly or indirectly, by our organization. We look at the main concerns and try to implement a plan of action to combat the issues. If we can't solve the problems directly, we will help or collaborate with other community partners to do so.

We have multiple grant opportunities to continue our good work in solving problems and creating solutions for our beloved community!

We maintain at \$1.6 Million that we have contributed over the last 5 years. I think this is quite impactful, especially when so many have struggled during these hard times. I'll leave with this question, who would fill the gap if United Way wasn't here to serve the community?

Please consider leaving behind a legacy gift through endowments, trusts, and estates as well. Remember, 100% of your dollars stay local. Make a difference today!

"Only by giving are you able to receive more than you already have." Jim Rohn



Zella Taylor, Executive Director & CEO; Murray Crawford, Executive Assistant; Steve Sacksteder, Vice President; Tim Norris, Treasurer



2021 Awards: Zella Taylor, CEO; Tim Norris, Treasurer; Jordan Sherman, Board President; AJ Miles, Vice President and Campaign Chair

Board members & Staff who attended the 2021 board retreat: Zella Taylor, CEO; Murray Crawford, Executive Assistant; Kara Schaffer; Tim Norris; AJ Miles; Steve Sturgis; Steve Sacksteder. Retreat presenter: Megan Gilmore with Lark's Song Academy



Camp Illiana has been gracious enough to allow UWDC to hold our retreats & provide lunch to our board & staff at their beautiful facility over the last several years.

Campaign 2021

The most enjoyable part of United Way's Annual Campaign is being able to sit down and meet face to face with community members. We are, after all, only as strong as our supporters. I enjoyed being able to talk with them; listening to their needs and their areas of concern humble me every year. Each year, the community needs change and we only know that by listening. Listening allows us to develop an action plan and respond accordingly. Here's to many more successful campaigns! Thanks to all who are supporting our cause. -AJ Miles



1st Photo: Zella Taylor, CEO and Kara Schaffer, UW Board Member & Resource Dev. Member, present at the Campaign Coordinator Meeting.

2nd Photo: First Federal Savings Bank of Washington, Top Financial Institution Contributor in 2021 Campaign! Bank president, Eric Lane, helped raise over \$5,500 through employee giving and corporate pledges! Eric is also a board member of United Way and former board president.



3rd Photo: Perdue Farms Campaign Kickoff event. Photo features: Kayla Seibert, Sara Purcell, & Carolina Mora Sandoval from Perdue Farms; and from UWDC representatives Zella Taylor, CEO/ED; AJ Miles, Campaign Chair and Vice Chair; Steve Sturgis, Campaign Cabinet & UW Board Member.

In 2019, UWDC funded the City of Washington with a new playground of \$50,000. During 2020 we watched the project come to reality & in 2021 our sign, in honor of Virginia Adams, was installed by the Mayor & City park's dept. Our hope is that this park is around for decades to come for all to enjoy!

Mayor Dave Rhoads on why he supports United Way of Daviess County:

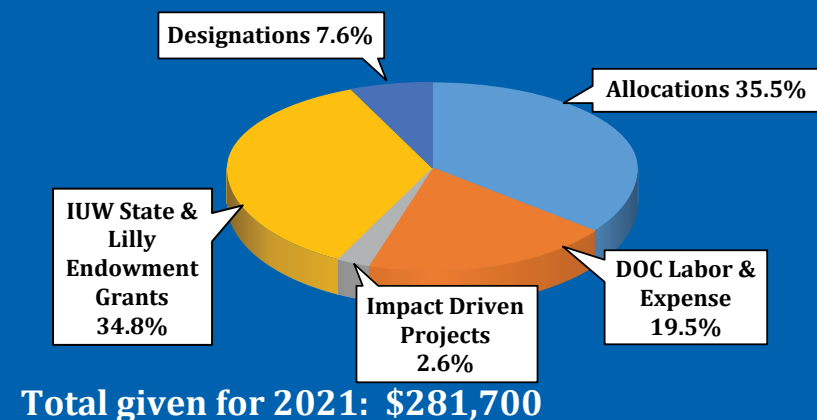
"I feel having the United way of Daviess County in our community is an essential part of 'Working for a better Washington.' I have given to the United Way for over 20 years, since working at the Fire Department and as Chief. I feel that it is beneficial in providing organizations a vital boost to their programming. United Way also brings the community together through the Day of Caring. A great way to volunteer. Together, WE can make a difference."



EDUCATION, FINANCIAL STABILITY & HEALTH



TOTAL AMOUNT DISTRIBUTED



FINANCIAL STATEMENT

	2021	2020
Assets		
Cash & Cash Equivalents	\$ 374,140.57	\$ 516,843.08
Pledges Receivable-Current Year	\$ 86,434.42	\$ 90,037.25
Pledges Receivable-One Year ago	\$ 33,948.16	\$ 21,205.72
Pledges Receivable-Two Years ago	\$ 3,861.71	\$ -
Prepaid Expense	\$ 228.13	\$ 228.13
Property Equipment & Depreciation	\$ 2,528.68	\$ 2,528.68
Beneficial Interest	\$ 142,662.60	\$ 142,662.60
	\$ 643,804.27	\$ 773,505.46
Liabilities		
Accounts Payable	\$ 782.39	\$ 782.39
Accounts Payable-Education Initiative	\$ -	\$ -
Accrued Expense	\$ 223.31	\$ -
Designation Payable current Year	\$ 5,539.16	\$ 5,539.16
Designation Payable One Year ago	\$ 11,397.65	\$ 11,397.65
Designation Payable Two Years ago	\$ -	\$ -
Due from Daviess County	\$ -	\$ -
Total Liabilities	\$ 17,942.51	\$ 17,719.20
Net Asset		
Unrestricted	\$ 463,675.48	\$ 546,454.16
Temporarily Restricted	\$ 159,546.58	\$ 206,692.40
Permanently Restricted	\$ 2,639.70	\$ 2,639.70
	\$ 625,861.76	\$ 755,786.26

Independent financial review provided by Teipen, Selanders, Poynter, & Ayres, P.C., Certified Public Accountants